Status of Bricks and Tiles Manufactured in Vigan, Locos Sur

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Abstract

The study was conducted to present the profile of the bricks and tiles industry in Wigan, Ilocos Sur, particularly the manufacturers' demographic, socio-cultural, and economic profile, their sources of financial assistance for the industry, their current production and marketing practices, and problems they encountered in the brick and tile industry.

An interview schedule was used to gather data from 151 bricks and tiles manufacturers in Wigan, Ilocos Sur. Frequency counts, percentages, and means were used to treat the data gathered.

The average bricks and tiles manufacturer was 46 years old, male, married and had young dependents, who were his ow children.

The respondents' and their spouses' educational attainment ranged from elementary to high school graduate. Their fathers' educational attainment was slightly lower than their mothers'. Most of the respondents' children were in Grades I-V. Majority of the respondents owed a house and lot

The average respondent was a single proprietor engaged in the bricks and tiles industry for I4 years. Majority of the respondents bought the clay they used at a price range reg m P101-700perload.

Majority of them had a starting capital ranging from P1,500-3,999 which came from their own income. Only a few borrowed from the cooperatives, banks, relatives and fiends.

More than half of them claimed that their working capital in the industry was sufficient. They had less than five laborers, majority of whom were 20-39 years old. The average bricks and tiles manufaturer had an average monthly income of P5,347.18.

Majority of the respondents produced square, unglazed tiles of different sizes. These were manually molded and open-fired. The materials used infiring were firewood, hay, and animal dung, which the mamfactrers bought More than half of the bricks manufacturers produced 50-149 pieces daily while majority of the tle manufacturers produced 77-216 tiles daily.

The average bricks manufacturer had an average monthly sales of P1,082.83 while the average tiles manufacturer had an average monthly sale of P1,296.35. They sold their products primarily to middlemen in the manufacturers 'houses.

Most of the producers encountered problems on inadequate capital, high price **Of** clay, irregular laborers, limited working place, and low price of sold products

Introduction

Ciudad Femandina, now *Vigan*, Ilocos Sur, is one of the oldest town in the Philippines. Tourists come and go because of the unique antique houses built during the Spanish period. One of the primary materials used in constructing these structures are bricks and tiles arrangedaccording to the taste of the architectwho designed them to last for more than 400 years. These earthen materials used for building construction were manufactured mostlyby ancestors who lived in this historical village.

Today (1999) some of the barangays at the western part of Vigan are manufacturing bricks, tiles, and other earthen products. With the elegance of today's technology, architects adopt these Vigan products as construction materials to add beauty and elegance to the structures they construct

Bricks and tiles manufactured in Vigan are versatile because of the variety of shapes and designs. With the new trend of architectural designs, these are used to beautify and improve the aesthetic touch of the constructed structure. The pieces of bricks and tiles may be arranged to create the desired figure or design. They may use either sealer or unglazed tiles or bricks depending on the consumer's desire.

Bricks and tiles are among man's oldest building materials due to their unique and functional properties. Bricks and tiles manufactured in Vigan are significantly linked to Ilocano heritage so that unacceptance of these products would face out a part of Flipino culture. A study on the status of the manufacture of bricks and tiles in Vigan, Ilocos Sur is necessary to determine whether or not it has good businessprospects and would remain to give significant contribution to the upliftment of Ilocano culture

Objectives of the Study

This study was conducted to present the profile of the bricks and tiles industry in Vigan, Ilocos Sur.

Specifically, itaimed to:

 Present the demographic, socio-cultural, and economic profile of the bricks and tiles manufacturers.

- 2. Find out the manufacturers' sources of income other than the bricks and tiles
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- 4. Assess the current production and marketing practices of the bricks and tiles manufacturers.
- 5. Find out the problems encountered by the bricks and tiles manufacturers.

Review of Related Literature

Bricks and tiles are produced from clay, the most ample raw materials used in building construction. Clay is obtained in three forms: surface clays, found near the surface of the earth; shales, also found near the surface but pressure-hardened almost to slate; and fire clays, found at greater depths. The clay is crushed, ground, screened, mixed with water in a pug mill to a plastic consistency, and molded into shape. The molded wet clay units are dried in ovens and then bumed (fired) in kilns. If the brick is to be glazed, the glazes are sprayed on the brick before burning.

The size of a standard brick is often 3 3/4" x 2 1/4" x 8", but brick size varies widely among the different localities and manufacturers. Bricks may be manufactured with cores to reduce their weight. As long as the cored area does not exceed 25 percent of the gross area, these masoruyunits would be considered solid

Brick is specified for exterior finish due to its color, texture, and inherent durability, thus, there is no reason to paint it.

On the other hand, structural clay tile is made from the same raw material and by the same processes as brick, but the units are hollow, lighter, and can be made larger. Consequently, tile walls can be erected more quickly than brick walls. Structural clay tile offers excellent stability and good insulation from heat, sound, and moisture.

Clay products of all kinds can be used for interior finishing. For exterior finishing material, the wall can be made of face brick over a back-up wall of common brick, clay tile or concrete block. Structural tiles and facing tiles are used in various ways in constructing curtain walls. Structural tiles are used as backup wall for face brick, facing tile, stone ceramic veneer or architecturaltera cotta. For eight-inch through-wall, glazed or textured structural tile can be used alone (Salvan, 1986).

Gilliatt (1977) supports the contention that bricks and tiles are used for floor coverings in kitchens, halls, and passageways. Likewise Kraft (1971) States that tile is used to cover one wall, knotty elm paneling the others.

Flagstone, redwood, concrete, and brick are among the best materials used for patio decks. Brick-surface patio decks are very popular because bricks can be placed in a variety of arrangements to adapt to practically any shape or space. The use of heavy brick or

concrete construction delays the entry of daytime heat into the house and also has good thennal storage capabilities. (Heplerand Wallach, 1987).

In medieval *Europe*, in Persia, the use of tile and mosaic faience became a refined architectural feature. Tile and mosaic faience seem to keep their original color and brilliance eternally. The tradition of fired, glazed bricks continued from the cultures of the ancient Middle East, but with improved techniques, the Persians achieved a thin, tough tile that gave greater architectural flexibility. They leamed that different colors reach their optimal lusterat different firing temperatures. (Kurtich and Eakin, 1993).

Methodology

This study was conducted among 151 bricks and tiles manufacturers of the following barangays in Vigan, Ilocos Surfrom April to May 1999.

The descriptive method of research was used. An interview schedule was **the** primary tool in gathering the necessary data from the bricks and tiles manufacturers coupled with personal interviews with the laborers to complement or justify the responses of the manufacturers.

Frequencycounts, percentages, and means were used to treat the gathered data.

Findings and Discussion

Profile of Manufacturers

The bricks and tiles manufacturers of Vigan, Ilocos Sur are described according to their demographic, socio-cultural, and economic profiles.

A. DemographicProfile

The demographic characteristics of the manufacturers included in the study were age, sex, marital status, and their dependents (Table 1).

Age. A greater number of respondents were between 35-64 years old, 27.81% of whom were 3544 years old; 26.49%, 45-54 years old; and 21.85%, 55-64 years old. Only 15.89% were 25-34 years of age; 5.96% were senior citizens (65 years old and above), and 1.99% were young adults (below 25 years old). The average bricks and tiles manufacturer was 46 years old. This indicates that most of them were mature and energetic enough to handle the tedious tasks of bricks and tiles production.

Ser. More than half(58.28%) of the manufacturers were male, while 41.72% were female. It was interesting to note that women also played an important role in the manufacture of bricks and tiles, which is considered a man's job. During the interview

with the female manufacturers, they alleged that their husbands entrusted them with the management of the business since women are more meticulous in handling monetary matters.

Table 1. Demographic profile of bricks and tiles manufacturers of *Vigan*, locos Sur, 1999.

CHARACIERISI1C	NO.	%
Age (years)		
65&above	9	5.96
5564	33	21.85
45-54	40	26.49
35–44	42	27.81
25-34	24	15.89
Below25	3	1.99
AverageAge: 46		
Sex		
Male	88	5828
Female	63	41.72
Marital Status	l	
Single	12	7.95
Married	126	83.44
Widowed	13	8.61
KindofDependents		
Young (0-14 years old)	149	98.68
Old (65 years & above)	41	27.15
Relationshipof dependents to respondent		
Children	139	92.05
Grandchildren	7	4.64
Niece	3	1.99
Parents	16	10.60
Grandparents	10	6.62
Sister	6	3.97
In-laws	5	331
Brother	4	2.65

Marital status. The majority (83.44%) of the manufacturers were married; 8.61% were widowed; and 7.95% were single.

Dependents. All the respondents had family members who depended on them for support and subsistence. Almost all of them (98.68%) had young dependents, 0-14 years old, while 27.15% had old dependents,65 years or older. Their young dependents were their children, as mentioned by 92.05% of the respondents, grandchildren (4.64%), and nieces (1.99%). On the other hand, their old dependents were their parents, mentioned by 10.6%, grandparents(6.62%), sister (3.97%), in laws (3.31%), and brother (2.65%). These data imply that Ilocanos are benevolent and caring because they don't take care only of

their children but also their grandchildren, nieces, parents, grandparents,older brother/sister, and even their in-laws.

B. Socio-Cultural Profle

Table 2 presents the socio-cultural profile of the bricks and tiles manufacturers in terms of educational attainment of respondents, their spouse, father, mother, and children and the nature of ownership of the house they were living in.

Respondents? educational attainment. This ranged from elementary to high school graduate, although there were slightly more high school graduates (30.46%) than elementary graduates (26.49%). Less than one-fourth (17.22%) of the respondents studied from year I-III high school Some respondents graduated from vocational/technical courses (3.97%) or from a college course (2.65%). Other respondents finished some grade levels in the elementary (9.93%), some year levels in college (4.64%), while 4.64% had no schooling at all

Table2. Socio-cultural profileof bricks and tiles manufacturers Wigan, locos Sur, 1999.

CHARACIERISTIC	NO.	%
Educational attainment of respondents	N=151	
Noschooling	7	4.64
Below elementary graduate	15	9.93
Elementary graduate	40	26.49
Below high school graduate	26	17.22
High school graduate	46	30.46
Vocational/technical course graduate	6	3.97
Below college graduate	7	4.64
Collepe -++++	4	2.65
Educational attainment of spouse	N=126	
No schooling	5	3.97
Below elementary graduate	9	7.14
Elementary graduate	30	23.81
Below high school graduate	24	19.05
High school graduate	36	28.57
Vocational/techni cal course graduate	10	7.94
Below college graduate	10	7.94
College	2	1.58
Educational attainment offather	N=16	
Below elementary graduate	8	50.00
Elementary graduate	4	25.00
High school graduate	2	12.50 .
Vocational/technical course graduate	2	12.50

Table 2. Continued.

CHARACTERISTIC	NO.	%
Educational attainment of mother	N=16	
Below elementary graduate	4	25.00
Elementarygraduate	5	3125
Below high school graduate	2	12.50
High school Gattate	5	3125
Level of education of children	N=139	
Pre-schooler	15	10.79
Below elementary graduate	71	51.08
Elementmygraduate	42	30.22
Below high school graduate	51	36.69
High school graduate	51	36.69
Vocational/technical course graduate	9	6.47
Below college graduate	33	23.74
College graduate	37	26.62
Taking masteral studies	13	935
Finished master's degree	2	1.44
Nature of house ownership		
Owned house and lot	126	83.44
Shared with parents	19	12.58
Shared with relatives	3	1.99
Caretaker	3	1.99

Spouses? educational attainment. Only 126 married respondents answered this item. Similar to the respondents, the spouses' educational attainment ranged from elementary to high school graduate. Again, there were slightly more high school graduates (28.57%) than elementary *graduates* (23.81%) and 19.05% of the respondents said that their spouses finished below fourth year high school. A few finished some years in college (7.94%), in elementary (7.14%), or graduates from vocational/technical courses (7.94%) or from college courses (1.58%). Only 3.97% did not go to school

Parents? educational attainment. Only 16 manufacturers, answered this question. Of this number, 50% said their fathers did not graduate from elementary; 25% said their fathers graduated from elementary, and 12.5% each said their fathers graduated from high school or from a vocational/technical course.

On the otherhand, 31.25% each of the respondents said their mothers were either elementary or high school graduates; 25% mentioned that their mothers did not finish elementary; and 12.5% aid their mothers did not graduate from high school.

Children's level of education. A total of 139 married and widowed respondents gave multiple answers to this item More than half (51.08%) of these respondents said that their children were studying in Grades 1-V. An equal number of respondents (36.69% each) said that their children either graduated from high school or did not finish high school Almost one-third (30.22%) had children who graduated from elementary, while others had

children who were college graduates (26.62%), below college graduate (23.74%), or graduates of vocational/technical course (6.47%). The older respondents also had children taking masteral studies (9.35%) or finished a master's degree (1.44%). The younger respondents (10.79%) had children who were pre-schoolers.

Nature of house ownership. Majority (83.44%) of the respondents owned a house and lot while 12.58% shared it with their parents. Only a few (1.99% each) shared it with their relatives or was the caretaker of the house.

C. Economic Pilo

The economic profile of the bricks and tiles manufacturers concerned the management of their business and their average monthly income (Table 3).

Table 3. Economic profile of bricks and tiles manufacturers in Vigan, Ilocos Sur.

CHARACTERISTIC	NO.	%
Number of years engaged in the business		, ,
20&above	22	1457
1519	60	39.73
10-14	38	25.17
5–9	19	12.58
14	12	7.95
Average duration in the business - 1432 years		
Nature of management of business		
Single proprietor	137	90.73
Partnership	8	5.30
•	6	397
Source of clay for production		
Clay is bought	90	59.60
Lot is rented/leased	15	30.46
Lot is owned by family	46	9.93
Rent/leascoflotpermonth (pesos)	N=46	
90	1	2.17
100	3	6.52
200	14	30.43
210	4	8.70
220	4	8.70
230	18	39.13
240	1	2.17
250	1	2.17

Table3. Continued.

CHARACTERISTIC C	NO.	%
Priceofclay perload (pesos)	N=90	/0
100 & below	16	17.78
101300	30	3333
301-500	15	16.67
501700	14	15.55
701-900	10	11.11
AboveP90O	5	5.56
Startingcapitalinthe business	3	0.00
P3,500&&above	7	4.64
2,500–3,499	59	39.07
1,500–2,499	49	32.45
500-1,499	27	17.88
BelowPS00	9	5.96
Av tinecapital. P2,199.85		3.90
SourceofCapital		
Owncapital	130	96.00
Credit/loan from:	130	86.09
	2	1.22
cooperatives	2 2	1.32
banks	_	132
relatives	11	729
friends	6	3.97
Sufficiency of working capital	70	52.22
Sufficient	79 72	52.32
Not sufficient Number of working bousebold members	72	47.68
None	111	72.51
One	111 17	73.51 1126
Two		
Three	8	530
Four	10	6.62
Number of laborers	5	331
	00	62.50
Below5	96	63.58
5 – 9	38	25.16
10 & above	17	11.26
Ageola forers years)		4.00
60 & above	3	199
40–49	35	23.18
20–39 Reference	81	53.64
Below20	32	21.19
Averagemonthly family income(pesos)		1 22
20,000&above	2	1.32
15,00019,999	3	1.99
10,00014,999	16	10.60
5,0009,999	37	2450
Below5,000	93	61 5 9
Av familyincome-P5347.18		

Duration in **the business.** Less than half (39.73%) of the respondents were engaged in the bricks and tiles business for 15-19 years, while 25.17% were engaged in it for 10-14 years. This implies that almost two-thirds of the respondents found this business a promising one, thus, they perpetuate it as a source of livelihood. Less than one-fifth (1457%) of the respondents could be considered pioneers in the business for they **had been** engaged in it for 20 years or more. Likewise, less than one-fifth were beginners, having been in the business for 59 years (12.58%) or 14 years (7.95%). The average bricks and tiles manufacturer was engaged in the business for 14.32 years.

Nature ofbusiness management. Almost all (90.73%) of the respondents claimed that they were single proprietors (owned and managed their business alone); 5.30% were in partnershipwith another; and 3.97%said that the business was owned by a corporation.

Source of day for production. Most of the respondents (59.6%) said that they bought the clay used for producing bricks and tiles. Ahnost one-third (30.46%) said that the clay came from a rented/leased lot, while 9.93% claimed that the clay they used came from a lotowned by their family.

Rent/lease of lot. Among 46 respondents who got their clay materials from a rented/leased lot, 39.13% claimed they paid a monthly rental of P230, while 30.43% rented it for P200 monthly. A few rented the lot for P210 or P220 monthly (8.7% each); for P100 (6.52%); and for P90, P240, or P250 monthly (2.17% each). The monthly rental depended on the area of the lot.

Price of day. Among the 90 respondents who bought the clay they used, 3333% said each load cost them P101-300; 17.78%, P100 or lower; 16.67%, P301-500; 15.55%, P501-700; 11.11%, P701-900, and 5.56%, P900 or more.

Starting capital in **the business.** More than one-third (39.07%) of the respondents had a starting capital of P2,500-3,499; 32.45% started with a capital of P1,500-2,499; 17.88%, with P500-1,499; 5.96%, with a capital of less than P500; and 4.64%, with a capital of P3,500 ormore.

Source of capital. Majority (86.09%) derived their capital from their own income. The others derived their capital from their relatives (7.29%), their friends (3.97%), cooperatives, and banks (1.32% ach).

Sufficiency of **working capital.** More than half (52.32%) of the respondents had sufficient capital. They alleged that their capital was just enough for their production activities. Less than half of the respondents (47.68%) claimed that their working capital was insufficient.

Working household members. Each respondent was asked how many household members besides himself7herself were working, Majority of them (73.51%) said none, which implies that their household members were still young, Only 1126% said that one household member was working; 6.62% mentioned three; 530%, two; while 331% mentioned four working household members.

Number and age of laborers. Asked how many laborers they had in their bricks and tiles business, 63.58% of the respondents claimed they had less than five laborers; 25.16%had five to nine laborers; and 11.26%had 10 or more laborers.

Most respondents (53.64%) said that their laborers were 20-39 years old. This implies that their laborers were at age of vitality and energy to do a muscle-rending job as bricks and tiles manufacturing, Only 23.18% claimed that their laborers were 40-59 years old, while 21.19% said they were below 20 years old. Very few (1.99%) said that their laborers were 60 years old or older.

Average monthly family income. Majority (61.59%) of the respondentshad an average monthly family income below PS,000. About one-fourth (24.5%) of them had an average monthly family income of P5,000-9,999, while 10.6% had P10,000-14,999. Very few had higher income. The average bricks and tiles manufacturer had an average monthly family income of P5,347.18. This implies that most of the respondents were below the income poverty line.

OtherSources of Income

Aside from manufacturing bricks and tiles, the respondents revealed their other sources of income. Table 4 presents 20 different sources of livelihood which the respondents also indulged in, such as animal production, farming, government/private employment, commerce, tricycle/jeepney/bus operator/driver, laundry work, clerical job, technician, security guard, and teaching job. This implies that some respondents had permanentjobs but they manufactured bricks and tiles as source of additional income. On the other hand, other respondents had bricks and tiles manufacturing as their main job, but they had to indulge in other jobs to augment to their meager income from bricks and tiles industry.

Table 4. Sources of income other than the manufacture of bricks and tiles.

OCCUPATION	FREQUENCY OF MENTION	%
Pigproducer	25	16.56
Vendor	20	13.24
Tricycle driver	19	12.58
Farmer	19	12.58
Poultry producer	10	6.62
Neighbor's helper	10	6.62
Governmentclerk	7	4.64
Private agency employee	6	3.97
Saleslady	6	3.97
Sari-sari store owner	5	331
Vegetable producer	5	331
Tricycle operator	5	331
Jeepney/bus driver	4	2.65

Table 4. Continued.

OCCUPATION	FREQUENCY OFMENTION	%
Worker in a restaurant	4	2.65
Laundrywoman	3	1.99
Teacher	3	1.99
Technician	2	132
Jeepney operator	1	0.66
Securityguard	1	0.66
Bookkeeper	1	0.66

Financial Assistance

Table 3 shows that only 13.91% of the bricks and tiles manufacturers availed of financial assistance in the form of loans from relatives, friends, cooperatives, and banks. Table 5 shows the type of loan availed of by the borrowing respondents. An equal number of borrowers (47.62% each) availed of credit with a minimal interest of 1.-5% per month and of credit from relatives/friends in the Philippines; only 4.76% borrowed from friends/relatives abroad.

Table 5. Financial assistance availed of by the bricks and tiles manufacturers.

TYPE OF CREDIT/LOAN AVAILEDOF	NO.	%
	N=21	
Creditwithminimalinterest(1-5%per month)	10	47.62
Creditfrom relatives/friends		
withinthe Philippines	10	47.62
abroad	1	4.76

Production and Marketing Aspects

A. Production

The production aspects of the bricks and tiles industry assessed in this study included the kind, size, shape, texture, and quantity of products and the manner of molding, and firing these products (Table 6).

Kind and size of products. More respondents produced tiles (84.11%) than bricks (15.89%). According to them, tiles are more in demand for they are used as flooring, while bricks are used for decorating posts and walls and for landscaping, which are rarely done by construction companies.

The products were of different sizes. Among the bricks manufacturers, majority produced2'x2'x8" bricks (54.17%) and 1'xPx8" (50.0%). A lessernumber of bricks

Table 6. Production aspects of the bricks and tiles industry in Vigan, 1locosSur, 1999.

PRODUCTION ASPECT	NO.	%
Kind ofproducts		
Bricks	24	15.89
Tiles	127	84.11
Size ofproducts (m)		
Bricks	N=24	
1 x1x 8	12	50.00
2x2x8	13	54.17
4x4x8	7	29.17
1 x2x 8	10	. 41.67
lx4x4	3	12.50
1x4x8	2	8.33
2x2x8	2	833
2x4x8	3	12.50
Tiles	N=127	
1x4x4	8	6.30
1x8x8	73	57.48
1x10x10	106	83.46
1x11x11	38	29.92
1x12x12	62	48.82
Hexagon	2	1.57
voyeeyyo	26	20.47
Shape of products		
Triangle	1	0.66
Rectangle	21	13.91
Square	140	92.72
Octagon	26	1722
Rhombus	8	530
	2	1.32
Texture of products	2	122
Glazed Uno	2	132
	149	98.68
Manner of molding tbe cday materials Manual	151	100.00
Manneroffiring	131	100.00
Open-pit	134	88.74
Close	2	1.32
No	15	9.93
110	15	9.93

Table 6. Continued.

PRODUCTION ASPECT	NO.	%
Material used in firing		
Firewood	142	94. O4
Hay	129	85.43
Animal dung	81	53.64
Bamboo	56	37.09
Corncob	50	33.11
Rice hull	6	3.97
Manner of acquiring firing materials		
Bought	150	99.34
Askedfrom nei h bors	1	0.66
Quantity produceddaily (pieces)		
Bricks	N=24	
50-99	5	20.83
100-149	9	37.50
150-199	2	8.33
200249	3	12.50
250&above	5	20.83
Tiles	N=127	
357-426	2	1.57
287356	5	3.94
217286	15	11.81
147-216	50	39.37
77–146	44	34.65
7–76	11	8.66

makers produced 1'x2'Xx8'' (41.67%) and 4x4x8 (29.17%). Very few made bigger-sizedbricks.

Most of the tiles manufacturers produced P"x 1Ox 10" tiles (83.46%), 1"x8?x8 tiles (57.48%), and 1" x 12" x 12 tiles (48.82%). Others made 1"x 11"x11 tiles (29.92%) and octagon-sized tiles (20.47%), which are made of eight sides measuring 1"8" on each side. Smaller sizes and hexagon-sized (six-sided) *tiles* were produced by only few respondents.

Shape and texture of products. Square bricks and tiles were made by the majority of the producers (92.72%); octagonal products by 1722%6; and rectangular products, 13.91%. Very few produced rhombus, hexagonal, and triangular products.

Almost all the respondents (98.68%) made unglazed products. They claimed that builders preferred unglazed to glazed tiles and bricks because unglazed products look natural and more antique than glazed products. Moreover, the process of making glazed products was more tedious to the respondents.

Manner of molding the materials. All the respondents molded the clay materials manually, that is, by using their hands and fonns. According to the bricks and tiles manufacturers, molding machines were heavy and difficult to handle. In addition, they couldn't afford to buy machines because they were expensive (fable 6)

Manneroffiring the molded products. Afterthe clay materialshad been molded into bricks or tiles, the manufacturers fired them to obtain the desired strength, density, shape, and structure. Majority (88.74%) of the respondents used open-pit firing, while only 1.32% used close firing.

Materials used in firing, The manufacturers used a variety of materials in firing the molded products, namely: firewood (94.04%), hay (85.43%), animal dung (53.64%), bamboo (37.09%), com cob (33.11%), and rice hull (3.97%). The respondents alleged that animal dung is a good firing material but there is not enough supply of animal dung, thus only half of the respondents could use it

Manner of acquiring firing materials. Almost all (99.34%) of the manufacturers bought firing materials Only one respondent asked these materials from people in the neighborhood.

Quantity produced daily. Among the bricks producers, 37.5% could make 100-149 pieces daily, while 20.83% each could produce 50-99 pieces and 250 pieces or more daily. On the other hand, 39.37% of the tiles manufacturers could produce 147-216 pieces daily. Lesser number of respondents could produce less than 77 or more than 216 pieces daily.

B. Marketing

The marketing aspects of the bricks and tiles industry in Vigan, Ilocos Sur assessed in this **study included** the selling price of *products*, the respondents' average monthly sales, place wherethe productswere sold, and the buyers of the products (fable 7).

Seling price of products. The selling price of the finished products differed according to size. Among the 24 bricks manufacturers, 54.17% sold 4xPx8" bricks at P150, while 41.67% of them sold 1'xP"x8" bricks at P1.00-1.50. The smallest-sized brickswere sold at P0.50-1.00, while the biggest-sized were sold at P2.50-3.50.

Among the tiles producera, 1"x4"x4" tiles cost P1.00-2.00. Tiles measuring $1 \times 8' \times 8"$ cost P2.00-2.50, but to 42.52% of the producers these cost P2.50. On the other hand, $1' \times 10' \times 10"$ tiles cost P2.40-350 but 66.14% of the producers sold them at P3.40-3.50. Tiles measuring $1' \times 11 \times 11$ cost P3.5 $\textcircled{\bullet}$ 30 and $P' \times 12' \times 12"$ cost P4.50-5.30. Hexagon tiles cost *P3.50* and octagon tiles, P2.8 $\textcircled{\bullet}$ 00.

Average sales per month. Among the bricks manufacturers, 33.33% had an average monthly sales of P1,100-1,499, 29.17% had P700-1,099; 20.83% had below P700; and 16.67% had P1,500 or more. The average bricks producer had an average monthly sales of P1,082.83.

Table 7. Marketing aspects of the bricks and tiles industry in Vgan, locos Sur, 1999.

MARKE	CTING ASPECT	NO.	%
Sellingpriceperpiece	persize	1,0,	, ,
Bricks		N=24	
Size in)	Hice (pesos)		
lxlx8	P0.S0	2	8.33
2x2x8	1.00	2	8.33
4x4x8	150	13	54.17
1x1x8	2.50	2	8.33
1x238	1.001.50	10	41.67
	1.102.50	2	833
lx4x4	1.00 - 1.50	3	12.50
1 x 4x8	1.102.00	1	4.17
	1.45 - 1.70	2	8.33
2x2x8	250 – 3.00	1	4.17
	3.50	2	833
2x4x8	3.50	2	8.33
Tiles		N=1I7	
lx4x4	1.00 - 2.00	2 2 5	157
lx8x8	2.00	2	1.57
	220	5	394
	2.40	5	3.94
	2.50	54	42.52
lx10x10	2.40-250	6	4.72
	3.00	1	0.79
	330	29	22.83
	3.40-350	84	66.14
lxl lxl l	3.50	1	0.79
	3.80	3	236
	4.00	1	0.79
	430	33	2598
lx12x12	4.50	48	37.80
	4.60	11	8.66
	530	5	3.94 0.79
Hexagon	350	I	236
Octagon	2.80	3	8.66
	3.40	11	0.79
	3.60	1	0.79
	4.00	1	0.73
Average sales per moi	nth (pesos)	N=24	
Bricks		N=24 5	20.83
Below 700		7	29.17
700-1,099		8	33.33
1,110-1,499		8 4	16.67
1,500 & abov	e	4	10.07
Averagesale	Spermonth - P1,082.83	<u> </u>	

Table 7. Continued.

MARKETIN G ASPECT	NO.	%
Tles		
Below700	4	3.15
7001,099	15	11.81
1,100-1,499	86	67.72
1,500 & above	22	1732
Average sales permonth P1296.35		
Place where productswere sold		
In the house	129	85.43
Nearbyprovinces	10	6.62
Delivered to the construction site	8	530
In the market	2	1.32
In the cities	2	132
Buyer of the products		
Middlemen	126	83.44
Exporters	64	4238
Contractors	17	1126
Tourists/visitors	10	6.62
Cooperatives	5	331
Individuals(or home use)	5	331
Factories	3	1.99
Agent	1	0.66

On the other hand, the majority (67.72%) of the tiles producers had an average monthly sales of P1,100-1,499. Some (17.32%) had an average monthly sales of P1,500 or more, while a few had less than P1,100. The average tiles producer had an average monthlysales of P1,29635

These findings imply that the bricks and tiles industry can augment to the income derived from other sources but cannot be the only source of income for it is insufficient to supporte ven a family of three members.

Place where products were sold. Most of the respondents (85.43%) sold their products in their house. The rest sold their products in any of the following places: nearby provinces, construction sites, in the market, or in the cities.

Buyers of the products. The respondents had multiple buyers of their products. Majority (83.44%) of them sold their products to the middlemen, who, in turn, sold these in their stalls in the market or in other towns. They also sold to exporters (42.38%) and contractors (1126%). Only a few sold their products to tourists/vistors, cooperatives, factories, agents or individuals who used them for improving their houses.

ProblemsEncountered by Manufacturers

The bricks and tiles manufacturers encountered multiple problems related to the financial, material, manpower, production, and marketing aspects of their business (fable8).

Table 8. Problems encountered by bricks and tiles manufacturers in Vigan, 1locos Sur, 1999.

	FREQUENCY	
PROBLEM	OFMENTION	%
FinancialProblems		
Inadequatecapital	97	64.24
No capital	21	13.91
Highinterestofloans	19	1258
Delaved payments	15	9.93
Problemson material		
Highprice of clay	120	79.47
Distanceofclay source	.24	15.89
High rent of clay lots	10	6.62
Scarceclay materials	10	6.62
Manpowerproblems		
Irregularlaborers	57	37.75
Lackoflaborers	29	19.20
High wages demanded	13	8.61
Nooroblem	52	34.44
Production problems		
Working place is limited	81	53.64
Fardistance of clay source	26	1722
No place for working	25	1656
Expensive materials	20	13.24
Increaseofrejectproducts	18	11.92
No place for firing	15	9.93
Di.splay area is limited	10	6.62
Firing area is not spacious	9	5.96
Marketingproblems		
Low price desired by buyers	129	85.43
No contact with buyers	48	31.79
Low price desired by cooperative	20	1324
Difficulty in regaining capital/costs of faterials	17	11.26
Difficulty in delivering	8	530

Financial problems. Inadequate capital was a problem of *6424%* of the respondents. They claimed that they needed more capital so that they can produce more bricks and tiles. No capital was a problem of 13.93% of them. Only a few had problems on high interest of loans and delayed payments.

Problems on materials. The respondents mostly encountered high price of clay (79.47%) but a few met problems on high rent of clay lots, scarce supply of clay materials, and the source of clay was far from their house.

Manpower problems These were met by 65.56% of the respondents and problems included irregular laborers, lack of laborers, and high wages demanded by the laborers.

Production problems. The respondents mentioned many problems concerning production. The most encountered problem was on limited working place (53.64%). Other problems met by only few respondents were: far distance of clay source, no place for working, expensive materials, increase of reject products, no place for firing, limited display area, and not spacious firing area.

Marketing problems. Low price desired by buyers was the most encountered problem as claimed by 85.43% of the respondents. The other problems met sparingly by the respondents were: no contact with buyers, low price desired by cooperatives, difficulty in regaining capital/costs of materials, and difficulty in delivering products because the place of delivery was far.

Summary of Findings

Demographic Profile

The data gathered in this study show that the average bricks and tiles manufacturer was 46 years old, male, married, and had young dependents who were his own children.

Subtraica | Profile

The educational attainment of the respondents and their spouses ranged from elementary to high school graduate, although there were more high school graduates than elementary graduates. Their fathers' educational attainment was slightly lower than that of their mothers. Most of the respondents' children were in Grade I-V. Majority of the respondentsowned a house and lot

Economic Profile

The average respondent was a single proprietor engaged in the bricks and tiles industry for 14 years. Majority of the respondents bought the clay they used at a price ranging from P101-700 per load. Majority of them had a starting capital ranging from P1,500-3,999 which came from their own income. Only a few borrowed from the cooperatives, banks, relatives, and fiends. More than half of them claimed that their working capital in the industry was sufficient. They had less than five laborers, majority of whom were 20-39 years old. The average bricks and tiles manufacturer had an average monthlyincomeofP5,347.18.

OtherSources of Income

The respondents were indulged in other sources of livelihood aside from manufacturing bricks and tiles. Some of these were animal production, farming, government private employment, commerce, vehicle operator driver, security guard, teaching job, and others.

ProductionAspects

Majority of the respondents produced square, unglazed tiles of different sizes; only a few produced unglazed bricks. These were manually molded and open-fired. The materials used in firing the molded products were firewood, hay, and animal dung, which the manufacturers bought More than half of the bricks manufacturers produced 50-149 pieces daily while majority of the tile manufacturers produced 77-266 pieces daily.

Marketing Aspects

The average bricks manufacturer had an average monthly sales of P1,082.83 while the average tiles producer had an average monthly sale of P1,29635. They sold their products primarily to middlemen in the manufacturers' houses.

ProblemsEncountered

Most of the producers encountered problems on inadequate capital, high price of clay, irregularlaborers, limited working place, and low price of sold products.

Conclusions

Based on the findings of this study, the following conclusions were drawn:

- 1. The bricks and tiles industry can augment to the income derived from other sources but cannot be the only source of income for it is insufficient to support family of three members.
- 2. The bricks and tiles manufacturers used traditional method hence, low production was achieved.
- 3. The industry was beset by financial, material, manpower, production, and marketing problems.

Recommendations

Based on the findings of this study, the following recommendations are hereby forwarded:

I. Procuring clay during the rainy season is quite difficult since the clay is sticky when wet Thus, the bricks and tiles manufacturers should buy and stock up the

- clay materials during the dry season so that they won't run out of stock during the rainy season.
- 2. The bricks and tiles manufacturers should buy and use molding machines so that their production would increase and be facilitated. Since the respondentsalleged that they didn't know how to manipulate these machines, a training on the use of such would be necessary.
- 3. To improve their production, the manufacturers should also buy and use an electric kiln for drying their molded products. This would facilitate firing activities especially during the rainy season, when it is impossible to use open-pit firing. With the use of the kiln, the manufacturers would have continuous production of bricks and tiles the whole yearround
- 4. The study found out that animal dung was a good firing material but supply was inadequate. An information campaign should be done enjoining animal raisers, particularly those who raise cows and carabaos, to dry and store their animal dung so that a ready supply of this material would be made available for sale to the manufacturers when needed.
- 5. The bricks and tiles manufacturers should organize a cooperative so that they would have a collective bargaining power especially in the marketing aspects. Moreover, their problems would be minimized or solutions to these would be facilitated ifthey were united and organized.
- 6. The University of Northern Philippines should conduct skills training on bricks and tiles manufacturing, particularly in the use of molding machines and kiln and in improving the designs of bricks and tiles so that the manufacturers would improve the quality of their products, thereby, improve the bricks and tiles industry, in general.

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